

Licensed Tour Guides From 2016 to 2020

Language	2016	2017	2018	2019	2020
English	2,586	2,814	2,780	3,020	3,148
Japanese	335	342	344	368	379
German	261	271	289	302	304
French	272	295	322	346	348
Thai	163	206	220	262	272
Chinese	124	146	153	225	242
Spanish	106	106	94	97	101
Russian	70	78	77	87	90
Italian	63	67	80	84	86
Korean	30	46	48	64	72
Total	4,010	4,371	4,407	4,855	5,042
Regional Guides	2,939	3,449	3,662	4,177	4,403
Total	6,949	7,820	8,069	9,032	9,445

Source: Ministry of Hotels and Tourism

Licensed Tour Companies from 2016 to 2020

Year	2016	2017	2018	2019	2020
Local Company	2,410	2,552	2,670	3,145	3,331
J.V Company	42	40	41	42	40
Foreign Company	1	1	1	1	1
Total	2,453	2,593	2,712	3,188	3,372
Outbound Local Company	410	429	553	724	793

Source: Ministry of Hotels and Tourism

Number of Hotels and Rooms by Regions

Place	Number	Room	Place	Number	Room
Aungban	11	372	Monywa	19	936
Bagan	128	5270	Mrauk-U	6	185
Bago	34	978	Mudone	1	30
Belin	2	68	Muse	16	673
Bhamauk	1	25	Myaungmya	3	54
Bhamaw	5	196	Myawaddy	14	576
Chauk	2	32	Myeik	19	663
Chaungtha	33	1716	Myingyan	10	317
D Mo Sol	2	38	Myitkyina	28	960
Dawei	20	619	Nam Sam(Loi Lin)	3	92
Dike Oo	1	20	Naung Hkio	1	63
Gangaw	4	90	Nay Pyi Taw	79	5,884
Gwa	2	27	Ngapali	65	2,045
Hae' Ho	3	92	Ngwe Saung	35	1,621
Haikyikyun	1	20	Nyaung Lay Pin	1	17
Hinthata	7	236	Nyaung Shwe	113	3,714
Homemalin	2	48	Paduang	1	15
Ho Pan	1	23	Pakokku	14	371
Ho Pone	1	19	Patheingyi	25	779
Hpa-An	34	1,089	Pauk Khaung	1	31
Hpasawng	1	15	Paung	2	34
Hsewini	1	20	Phakant	5	167
Htantalan	1	21	Phe Khone	3	57
Inndaw	1	26	Phyar Pon	5	121
Kalaw	66	1,329	Pindaya	7	191
Kalay	13	383	Putao	6	148
Kanpatlat	8	212	Pwint Phyu	1	19
Katha	4	82	Pyaw Bwe	2	51
Kawthaung	12	776	Pyaw	30	712
Khannee	2	34	Pyin Oo Lwin	70	1,874
Kut Khaing	2	51	Pyinmana	8	228
Kyaikhto	19	951	Sagaing	8	232
Kyaington	17	627	Salin	1	20
Kyar Inn Seitgyi	1	20	Sat Sal	1	57
Kyauk Phyu	8	273	Shwe Nyaung	2	91
Kyauk Se	6	175	Shwe Thauyng Yan	6	144
Kyauktagar	1	16	Shwebo	5	167
Kyaukme	4	130	Singu	1	40
Kyaukpataung	13	292	Sintgaing	2	41
Kyonepyaw	1	25	Sittwe	16	389
Lashio	23	876	Tachileik	58	2,547
Latpadan	3	68	Tamu	2	71
Laputtar	1	22	Tanintharyi	1	20
Laukkai	11	2369	Tantyan	2	60

Number of Hotels and Rooms by Regions

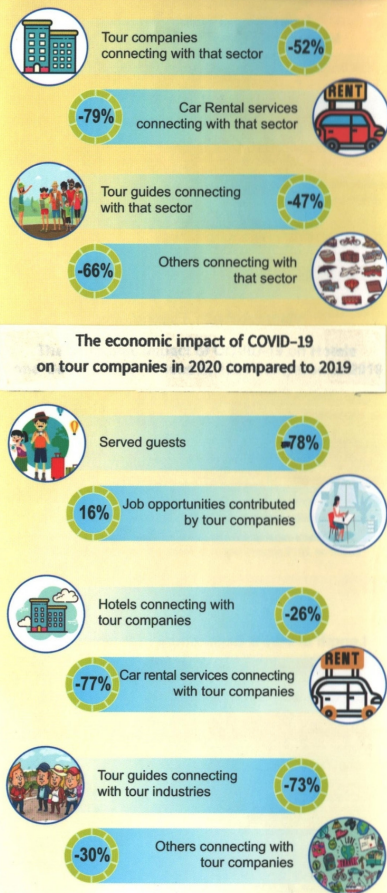
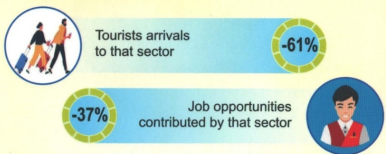
Place	Number	Room	Place	Number	Room
Lawei	1	36	Taung Twin Gyi	3	45
Loikaw	31	681	Taunggyi	45	1,396
Lwegel	2	66	Taunggon	15	398
Ma U Bin	2	56	Tha Htone	3	104
Magwe	18	512	Thanphyu Zayat	1	30
Mai Sat	1	64	Thayawaddy	1	16
Mandalay	276	11,590	Thazi	2	26
Matubi	1	20	Thibaw	15	393
Mawlamyaing	39	1,325	Toungup	1	32
Mawlamyaing Kyun	1	14	Wine Maw	2	67
Meikthila	22	517	Yamaethin	1	31
Minbue	3	103	Yangon	481	25,286
Mindat	3	114	Yay	3	85
Minhla	1	11	Yaynanchaung	3	41
Moe Kaung	2	25	Yin Mar Pin	1	30
Moe Nyin	3	66	Ywar Ngan	3	46
Mogok	7	228			
Total	2,204	89,732			

Source: Ministry of Hotels and Tourism

COVID - 19 Economic Impact Assessment

The travel restrictions are imposed to halt around the world in response to the global pandemic. UNWTO estimated the international tourist arrivals plunged by 74% in 2020 over the previous year due to the widespread travel restrictions and a massive drop in demand. The spread of COVID - 19 has also affected the tourism industry obviously and caused 79% drop in international tourist arrivals in 2020 compared to 2019 in Myanmar.

The economic impact of COVID-19 on Hotels and Guest (H&G) Houses in 2020 compared to 2019



The economic impact of COVID-19 on tour companies in 2020 compared to 2019

Myanmar TOURISM STATISTICS 2020

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International Visitor Arrivals to Myanmar by Entry Points (2016-2020)

	2016	2017	2018	2019	2020
International Airports	1,213,986	1,314,066	1,335,714	1,792,353	330,373
Cruise (By Sea)	10,769	6,940	9,370	8,701	1,113
Land Borders (Visa)	47,841	41,942	53,014	129,371	40,415
Land Borders (EP, BP, TBP)	1,634,611	2,080,185	2,153,330	2,433,676	531,442
Total	2,907,207	3,443,133	3,551,428	4,364,101	903,343
Percentage (+)Increase/(-)Decrease		(+18%)	(+3%)	(+23%)	(-79%)

Source: Department of Immigration

International Visitor Arrivals to Myanmar by International Airports

Gateway	2016	2017	2018	2019	2020
International Airports					
(a) Yangon Airport	1,069,375	1,139,129	1,149,377	1,323,994	265,249
(b) Mandalay Airport	128,387	157,860	169,852	446,488	61,562
(c) Nay Pyi Taw Airport	16,224	17,077	16,242	21,871	3,562
(d) Myeik			243		
Total	1,213,986	1,314,066	1,335,714	1,792,353	330,373

International Visitor Arrivals to Myanmar by Land Borders (Visa)

Gateway	2016	2017	2018	2019	2020
Land Borders (Visa)					
(a) Tachileik	10,507	8,733	18,974	61,701	11,427
(b) Myawaddy	19,545	17,681	20,629	51,090	24,612
(c) Hteekee	2,594	1,478	1,129	1,182	326
(d) Kawthaung	5,679	13,973	10,541	10,606	2,776
(e) Tamu	733	76	1,709	4,370	1,152
(f) Muse	8,783	1	11		
(g) Rihkhawdar			21	422	122
Total	47,841	41,942	53,014	129,371	40,415

International Visitor Arrivals to Myanmar by Land Border (EP, BP, TBP)

Gateway	2016	2017	2018	2019	2020
Land Borders (EP, BP, TBP)					
(a) Myanmar-China Border	314,770	784,274	665,790	713,335	119,907
(b) Myanmar-Thailand Border	1,294,514	1,250,627	1,428,119	1,651,424	398,218
(c) Myanmar-India Border	25,327	45,284	59,421	68,917	13,317
Total	1,634,611	2,080,185	2,153,330	2,433,676	531,442

Visitor Arrivals, Expenditure, and Length of stay 2016-2020

Year	2016	2017	2018	2019	2020
Tourist Arrivals	2,907,207	3,443,133	3,551,428	4,364,101	903,343
Total Expenditure (US\$)	2197.15 M	1969 M	1651 M	2818.753 M	544.613 M
Average Expenditure per day	154 US\$	153 US\$	122 US\$	108 US\$	108 US\$
Average Length of Stay (Night)	11	9	9	6	6

Source: Ministry of Hotels and Tourism & Department of Immigration

Note: 2020 Year's expenditure and average length of stay (night) figure are based on 2019 survey data as of there is no survey date on 2020

Length of stay & Expenditure in Myanmar, 2020

Entry Points	Arrival	Average Length of Stay	Average Expenditure	Total Expenditure
International Airports	330,373	11	130	472,433
Yangon (Cruise)	1,113	3	141	0.471
Kawthaung (Yacht)	1,318	5	186	1.226
Border Gates (Visa)	39,097	9	155	54.54
Border Gates (Non-Visa)	531,442	1	30	15.943
Total	903,343	6	108	544.613

Source: Department of Immigration MoHT survey results

Foreign Investment in Hotels & Commercial Complexes by Countries

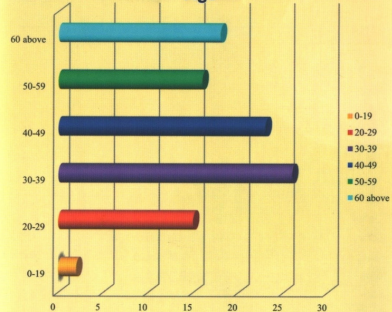
Country	Hotel / Apartment	Investment US\$ (M)
Singapore	35	2,751.1324
Thailand	13	480.964
Vietnam	1	440.000
Japan	6	394.385
Hong Kong	5	187.700
Korea	1	100.000
Malaysia	3	23.136
United Kingdom	3	14.500
Luxembourg	1	6.730
Switzerland	1	0.271
China	2	70.000
France	3	2.370
Italy	1	3.200
Total	75	4,474.3879

Gender



Source: MoHT survey outcome

Age



Types of Visa

Type of Visa	2016	2017	2018	2019	2020
Tourist	541,320	545,934	565,165	1,078,011	185,202
Business	245,175	242,446	249,083	281,879	74,285
Others	2,120,712	2,654,753	2,737,180	3,004,211	643,856
Total	2,907,207	3,443,133	3,551,428	4,364,101	903,343

Source: Department of Immigration

Visitor Arrivals to Myanmar by Entry Points (2016-2020)

Country	2016	2017	2018	2019	2020
Brunei Darussalam	493	632	532	454	77
Cambodia	4,191	5,531	6,457	7,879	1,802
Indonesia	11,022	11,517	12,898	15,558	3,653
Lao PDR	2,947	2,308	2,665	2,783	505
Malaysia	43,931	47,010	47,632	44,203	8,497
Philippines	16,421	18,143	16,748	17,398	3,311
Singapore	50,198	61,859	58,657	57,890	8,762
Thailand	243,443	273,889	291,231	273,157	58,931
Viet Nam	48,869	58,919	53,329	52,567	9,825
Total	421,515	479,808	490,149	471,889	95,363

Visitor Arrivals by Nationality

No	Country/Region	2019	2020	Difference	%
	NORTH AMERICA	77,817	17,765	-60,052	-77%
1	U.S.A	66,757	15,030	-51,727	-77%
2	CANADA	11,060	2,735	-8,325	-75%
	OTHER AMERICAS	10,227	2,721	-7,506	-73%
	WEST EUROPE	184,016	55,767	-128,249	-70%
1	FRANCE	42,608	15,520	-27,088	-64%
2	U.K	33,857	9,317	-24,540	-72%
3	GERMANY	29,447	9,052	-20,395	-69%
4	ITALY	19,121	5,794	-13,327	-70%
5	SWITZERLAND	9,267	2,877	-6,390	-69%
6	NETHERLANDS	9,600	2,648	-6,952	-72%
7	BELGIUM	5,733	1,972	-3,761	-66%
8	AUSTRIA	3,729	1,658	-2,071	-56%
9	SPAIN	13,689	2,182	-11,507	-84%
10	OTHERS	16,965	4,747	-12,218	-72%
	EAST EUROPE	18,649	7,267	-11,382	-61%
1	RUSSIA	5,259	2,094	-3,165	-60%
2	OTHERS	13,390	5,173	-8,217	-61%
	AFRICA	4,490	1,384	-3,106	-69%
	MIDDLE EAST	6,006	1,890	-4,116	-69%
	ASIA	1,599,186	278,293	-1,320,893	-83%
1	CHINA	749,179	110,468	-639,251	-85%
2	THAILAND	273,157	58,931	-214,226	-78%
3	KOREA	111,794	19,363	-92,431	-83%
4	JAPAN	125,706	26,100	-99,606	-79%
5	SINGAPORE	57,890	8,762	-49,128	-85%
6	VIETNAM	52,567	9,825	-42,742	-81%
7	INDIA	48,400	11,514	-36,886	-76%
8	MALAYSIA	44,203	8,497	-35,706	-81%
9	TAIWAN	39,374	7,306	-32,068	-81%
10	HONG KONG	32,005	4,393	-27,612	-86%
11	MACAU	3,352	388	-2,964	-88%
12	PHILIPPINE	17,398	3,311	-14,087	-81%
13	OTHERS	43,621	9,435	-34,186	-78%
	OCEANIA	30,034	6,814	-23,220	-77%
1	AUSTRALIA	25,867	5,952	-19,915	-77%
2	NEWZEALAND	4,000	822	-3,178	-79%
3	OTHERS	167	40	-127	-76%
TOTAL	1,930,425	371,901	-1,558,524	-81%	

Remarks: Visa entries only

Source: Department of Immigration